

ADDITIONAL APPLICATION FORM

1851 Capital Pty Ltd ABN 51 632 063 239

1851 Emerging Companies Fund ABN 88 262 648 719

This form is for existing investors only. If you are a new investor please use the Initial Application Form.

This Form relates to an Information Memorandum dated 1 December 2019 ("IM") issued by 1851 Capital Pty Ltd (ABN 51 632 063 239, AFSL 515 872, for the offer of units in 1851 Emerging Companies Fund ("Fund"). Terms defined in the IM have the same meaning in this Additional Application Form. The IM contains important information about investing in the Fund, and you are advised to read the IM before completing this Additional Application Form.

ACCOUNT/INVESTOR NUMBER

ACCOUNT/INVESTOR NAME

1. ADDITIONAL INVESTMENTS

Application Amount:

Please specify a class if applying into a specific class (if applicable):

Source of funds being invested (tick the most relevant option)

Retirement income	Employment income	Business activities	Sale of assets	Inheritance/gift
Financial investment				
Other (please specify)				

Payment Method:

Direct Credit/Electronic Funds Transfer

Account Name:
Mainstream Fund Services Pty Ltd ACF <1851 Emerging Companies Fund Application Account>

BSB: 082 401

Account Number: 939143178

Direct Debit

– please complete the Direct Debit Authorisation Form

Cheque payable to:

Mainstream Fund Services Pty Ltd
ACF <1851 Emerging Companies Fund>

Please post your cheque to:

Mainstream Fund Services Pty Ltd
1851 Emerging Companies Fund
GPO Box 4968
SYDNEY NSW 2001

2. DECLARATION

I/we declare and agree each of the following:

- I/we have read the current IM and acknowledge this additional application request is subject to the terms and conditions set out in the current IM.
- My/our application is true and correct.
- I am/we are bound by any terms and conditions contained in the current IM and the provisions of the constitution of the Fund as amended from time to time.
- I/we have legal power to invest.
- If this is a joint application, each of us agrees that our investment is as joint tenants. Each of us is able to operate the account and bind the other to any transaction including investments or withdrawals by any available method.
- If investing as trustee on behalf of a super fund or trust, I/we confirm that I am/we are acting in accordance with my/our designated powers and authority under the relevant trust deed. In the case of a super fund, I/we also confirm that it is a complying fund under the Superannuation Industry

(Supervision) Act 1993.

- I/we acknowledge that none of 1851 Capital ABN 51 632 063 239 or any of their related entities, officers or employees or any related company or any of the appointed service providers including the investment manager and custodian guarantee the repayment of capital or the performance of the Fund or of any particular rate of return by the Fund.
- I/we have read and understood the privacy disclosure as detailed in the current IM. I/we consent to my/our personal information being collected, held, used and disclosed in

accordance with the privacy disclosure. I/we consent to 1851 Capital disclosing this information to my/our financial adviser (named in this form) for units in the Fund. Where the financial adviser no longer acts on my/our behalf, I/we will notify 1851 Capital of the change.

- If I/we have appointed an authorised representative, I/ we release, discharge and indemnify 1851 Capital from any loss, expense, action or other liability which may be suffered by, brought against me/us or 1851 Capital for any action or omissions by the authorised representative whether authorised by me/us or not.

3. SIGNATURES

INVESTOR TYPE	WHO SHOULD SIGN
Individual	where the investment is in one name, the investor must sign
Joint Investors	where the investment is in more than one name, all investors must sign
Company	two directors or a director and a company secretary must sign, unless you are a sole director and sole company secretary
Trust	each trustee must sign or, if a corporate trustee, then as for a company
Partnership	each partner
Association or Registered Co-operative	each office bearer
Government Body	relevant principal officer/authorized signatory
Power of Attorney	if signed by the unit holder’s attorney, the power of attorney must have been previously been provided. If not a certified copy of the power of attorney as well as a certified copy of the Power of Attorney’s driver’s license, passport or other photo identification which confirms the name, address and contains their signature must be attached to this form

INVESTOR 1

Signature	Full Name	Date
<input type="text"/>		

Tick capacity (mandatory for companies):

- | | |
|-------------------------------------|-----------------------|
| Sole Director and Company Secretary | Non-corporate trustee |
| Director | Partner |
| Secretary | |

INVESTOR 2

Signature	Full Name	Date
<input type="text"/>		

Tick capacity (mandatory for companies):

- | | |
|-----------|-----------------------|
| Director | Non-corporate trustee |
| Secretary | Partner |

Please send by post or email signed form to:

Mainstream Fund Services Pty Ltd
1851 Emerging Companies Fund
GPO BOX 4968
SYDNEY NSW 2001

Email: registry@mainstreamgroup.com
Fax: +61 2 9251 3525
Phone: 1300 133 451