

WITHDRAWAL FORM

1851 | CAPITAL

1851 Capital Pty Ltd ABN 51 632 063 239

1851 Emerging Companies Fund ABN 88 262 648 719

This Form relates to an Information Memorandum dated 1 December 2019 ("IM") issued by 1851 Capital Pty Ltd ABN 51 632 063 239, AFSL 515 872, for the offer of units in the 1851 Emerging Companies Fund ("Fund"). Terms defined in the IM have the same meaning in this Additional Transactions Form. The IM contains important information about investing in the Fund, and you are advised to read the IM before completing this Form.

Investor Name

Investor Number

Email

Contact Number

1. REDEMPTIONS/WITHDRAWAL

Withdrawal Date (if applicable):

Please indicate if this is a full or partial withdrawal

Partial Withdrawal

Full Withdrawal

In \$:

In Units:

Payment Method:

Pay to the existing bank account currently on file

Pay to the bank account provided below (if you select this option you may be required to provide additional information to verify the new bank account details prior to payment)

Your Bank Account Details:

Bank:

Account Name:

BSB:

Account Number:

2. DECLARATION

I/we declare and agree each of the following:

- I/we have read the current IM and acknowledge this withdrawal request is subject to the terms and conditions set out in the current IM.
- To the maximum extent permitted by law, I/we release, discharge and indemnify 1851 Capital ABN 51 632 063 239 from and against all actions, proceedings, accounts, costs, expenses, charges, liabilities, claims and demands arising directly or indirectly as a result of instructions given in this form.
- My/our details in this form is true and correct.

3. SIGNATURES

| INVESTOR TYPE | WHO SHOULD SIGN |
|------------------------|--|
| Individual | where the investment is in one name, the investor must sign |
| Joint Investors | where the investment is in more than one name, all investors must sign |
| Company | two directors or a director and a company secretary must sign, unless you are a sole director and sole company secretary |
| Trust | each trustee must sign or, if a corporate trustee, then as for a company |
| Partnership | each partner |

Investor 1

Investor 2

Full Name

Full Name

Date

Date

Tick capacity (mandatory for companies):

- Sole Director and Company Secretary
- Director
- Secretary
- Non-corporate trustee
- Partner

Tick capacity (mandatory for companies):

- Director
- Secretary
- Partner

Please send your signed form to:

Mail: Apex Fund Services Pty Ltd
1851 Emerging Companies Fund
GPO Box 4968, Sydney NSW 2001

Email: registry@apexgroup.com
Fax: +61 9251 3525
Phone: 1300 133 451